Name: FINANCIAL DISCLOSURE STATEMENT **UNITED STATES HOUSE OF REPRESENTATIVES** FILER STATUS < UTAM PAU Employing Office: New Officer or Employee U.S. House of Representatives Candidates - Date of Election: JUNE 26,2018 & Nov 6,2018 New Member of or Candidate for State: District: Shared Staff Filer Type (If Applicable): Daytime Telephone:___ For New Members, Candidates, and New Emptorises Tive RESOURCE CENTER Principal Assistant FORM B to May 8, 2018 Check if Amendment 2 STIDIE STI 2017 18 MY 71 MM 81 OF REPRESENTATIVES A \$200 penalty shall be assessed against any individual who files more than 30 days late. MAY 10. 和N Page 1 of 享 (Office Use Only)

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE	ATTACH THE C	D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or b. Receive more than \$200 in uneamed income from any reportable asset during the reporting period?	
ILY THE SCHEDULE	ATTACH THE CORRESPONDING SCHEDULE IF YOU A	Yes No	Yes No	Yes V No	
S THAT YOU ARE REQUIRED TO COMPLETE	CHEDULE IF YOU ANSWER "YES"	J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	
		Yes No	Yes No	Yes No	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS

EXEMPTION – Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer 'yes' unless you have first consulted with the Committee on Ethics. TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child? * く <u>ح</u> \subseteq

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	7		-	1			П	For a detailed discussion of Schedule A requirements please refer to the instruction booklet.	If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left.	If you report a privately-traded fund that is a Excepted investment Fund, please check the "Elif- box.	Exclude: Your personal residence, including second fromes and vacation fromes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.	For an ownership interest in a privately-held busines that is not publicly traded, state the name of the business, the nature of its activities, and it geographic location in Block A.	For rental and other real property held for investment provide a complete address or description, e.g. rental property," and a city and state.	all interest-bening accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-baseing accounts.	For hank and other real accounts for the second	For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that according the account that according the account that according the account that according to the account to t	Provide complete names of stocks and mutual funds (do not use only ticker symbols).	Identity (a) each asset held for investment or production of income and with a fair market value production of income and with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in 'unearned' income during the year.	- ≥	
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SCHEDULE A - ASSETS & "UNEARNED INCOME"

Page 3 of 7

SCHEDULE C - EARNED INCOME

Name: Page

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below. EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2017 limit on outside earned income for Members and employees compensated at or above the "senior staff rate was \$27,765. The 2018 limit is \$28,050. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.	ne may apply to you after you is \$28,050. In addition, certa	uare on House payroll. The 2017 in types of income (notably honorari	limit on outside earned income for a, director's fees, and payments for
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ABC Trade Association, Baltimore, MD (July 15)	Honorarium	\$0	\$500
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SCHEDULE D – LIABILITIES

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. "Column K is for liabilities held solely by your spouse or dependent child."

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SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting year. First-year candidates and new employees report positions held in the current calendar year and two previous years

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OULE F - AGREEMENTS	Name:	UTAM PAI	21	Page 6 of 7
date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of	respect to: future	ure employment; a l	a leave of absence during the period of government service;	of government service;

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
	None	

SCHEDULE J - COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

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